

Banca Afirme, S. A. Institución de Banca Múltiple. Afirme Grupo Financiero Ave. Juárez No. 800 Sur, Zona Centro, Monterrey, N. L. Consolidated Balance Sheet, March 31, 2021 (Millions of Mexican pesos) This financial statement has been translated from the Spanish language original and for the convenience

ASSETS

LIABILITTIES AND STOCKHOLDERS' EQUITY

| Trading 105.278 Held-to-maturity 211 105.489 Debtors on repurchase/resell agreements 28,41 Bank and other borrowings: Derivatives 31,21 105.489 Derivatives 41,21 105.489 Derivatives 51,21 105.489 Carrent loan portfolio 51,21 105.489 Business or commercial activity 28,190 15,191 15,1 | 336 331 02 93 323 | 57,707 6,321 99,362 151 |
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| Debtors on repurchase/resell agreements 10,0489 Sank and other borrowings: Short-term 2.2 Short-term 2.3 Short-t | 16 35 14 21 | 99,362 |
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| Commercial loans: Business or commercial activity Financial entities Government entities Government entities Government entities Residential mortagage loans: Medium-income housing and residential Low-income housing and residential Low-income housing and residential Commercial loans: Financial entities Government entities Residential mortagage loans: Medium-income housing and residential Low-income housing and residential Commercial loans: Financial entities Residential mortagage loans: Financial entities Residential mortagage loans: Residential mortagage loans | 16 35 14 21 | 151 |
| Business or commercial activity 28,190 Financial entities 521 Government entities 7,2303 Perivatives: Consumer loans 7,897 Hedging purposes Residential mortgage loans: 7,896 Hedging purposes Medium-income housing and residential 11 Hedging purposes Past-due loan portfolio Past-due loan portfolio Employee statutory profit sharing payable Sundry creditors and other accounts payable Employee statutory profit sharing payable Sundry creditors and other accounts payable Employee statutory profit sharing payable Employee statutory profit sharing payable Sundry profit sharing payable Employee statutory profit sharing payable Employee statutory profit sharing payable Employees and payable Employees attactive profit sharing payable Sundry | 14 21 | |
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| Residential mortgage leans: 7,886 | 14 21 | |
| Low-income housing 11 Total current loan portfolio 46,674 Other accounts payable: Income tax payable Employee statutory profit sharing payable Sundry creditors and other accounts payable Employee statutory profit sharing payable Sundry creditors and other accounts payable Sundry credi | 21 | 2,121 |
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| Past-due loan portfolio Commercial loans: Business or commercial activity Subsiness or commercial activity Agestiant Inorquage loans: Medium-income housing and residential Total past-due loan portfolio Less: Allowance for loan losses Loan portfolio, net Valuation adjustments of hedging financial assets Other accounts receivable, net Premises, furniture and equipment, net Investments in subsidiaries Deferred income tax, net Other assets: Income tax payable Enployee statutory profit sharing payable Sundry creditors and other accounts payable Subordinated debt issued Deferred credits Subordinated debt issued Fotal liabilities Stockholders' equity: Paid-in capital: Capital stock Premium on share subscription Additional paid-in capital Earned capital: Earned capita | 21 | 2,121 |
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| Less: Allowance for loan losses Loan portfolio, net 46,202 Valuation adjustments of hedging financial assets Other accounts receivable, net Foreclosed assets, net Premises, furniture and equipment, net Investments in subsidiaries Deferred income tax, net Other assets: Total liabilities Stockholders' equity: Capital stock Premium on share subscription Additional paid-in capital Earned capital: Earned capital: Statutory reserves Prior year's result Result from valuation of cash flow hedge instruments Remeasurement of defined employees' benefits Net income | | 2,104 |
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| Loan portfolio, net Valuation adjustments of hedging financial assets 59 Paid-in capital: Other accounts receivable, net 2,159 Capital stock Premium on share subscription Additional paid-in capital Premises, furniture and equipment, net 1,782 Investments in subsidiaries 89 Statutory reserves Prior year's result Result from valuation of cash flow hedge instruments Remeasurement of defined employees' benefits (Other assets: | 1/ | 168,450 |
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| Deferred income tax, net 599 hedge instruments Remeasurement of defined employees' benefits (Net income 1 | 21 | |
| Other aseets: Net income 1 | 74 | |
| Other aseets: | 22) 04 | 3,137 |
| Other assets deferred income charges and interibles net | 04 | 3,137 |
| Other deserte, deferred movine charges and magnities, net 500 Foldi Controlling Interest | | 7,030 |
| Non-controlling interest | | - |
| | | |
| Total stockholders' equity | | 7,030 |
| Total assets Total liabilities and stockholders' equity | 1 | 175,480 |
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| | | |
| Memorandum accounts: Guarantees granted 1,027 | | |
| Guarantees granteu Loan commitments 7,706 | | |
| Assets in trust or under mandate | | |
| Trust 41,623 Mandate <u>65</u> 41,688 | | |
| Assets in custody or under management 190,041 | | |
| Collaterals received by the entity 54,784 | | |
| Collaterals received and sold or pledged by the entity 46.071 Investments on behalf of customers, net 19,958 | | |
| Interest accrued but not collected of past-due loan portfolio 93 | | |
| Other memorandum accounts 153,021 | | |
| T150221 514,389 | | |

The consolidated balance sheet was prepared in accordance with the Accounting Criteria for Credit Institutions issued by the National Banking and Securities Commission based on articles 99, 101 and 102 of the Law for Credit Institutions, general and compulsory enforcement consistently applied, reflecting the operations conducted by the Bank through the date mentioned above which were carried out and valued in accordance with sound banking practices and the applicable legal and administrative rules.
This consolidated balance sheet was approved by the Board of Directors under the responsibility of the following signing officers.
The historical capital stock amounts \$2,224.

| JESÚS ANTONIO RAMÍREZ GARZA Chief Executive Officer | GUSTAVO MANUEL VERGARA ALONSO Chief Financial Officer Finance Controller |
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| JESÚS RICARDO GÁMEZ DEL CASTILLO Chief Financial Officer | DAVID GERARDO MARTÍNEZ MATA Director of Internal Audit |